The full climate impact of EVs -Assessing the life-cycle GHG emissions of electric and combustion-engine cars

ICCT-CR Webinar December 9, 2021

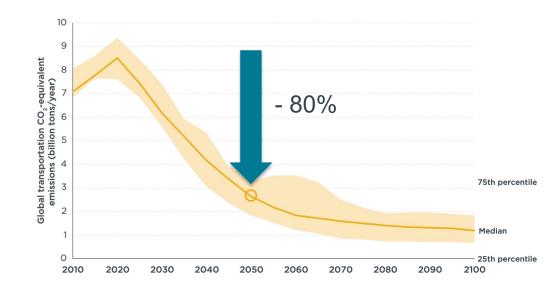
Georg Bieker



Transport: 80% lower emissions by 2050

- To limit global warming to 1.5 °C, GHG emissions of global transport in 2050 need to be 80% lower.
- Which technologies can deliver this deep reduction in the passenger car fleet on a life-cycle basis?

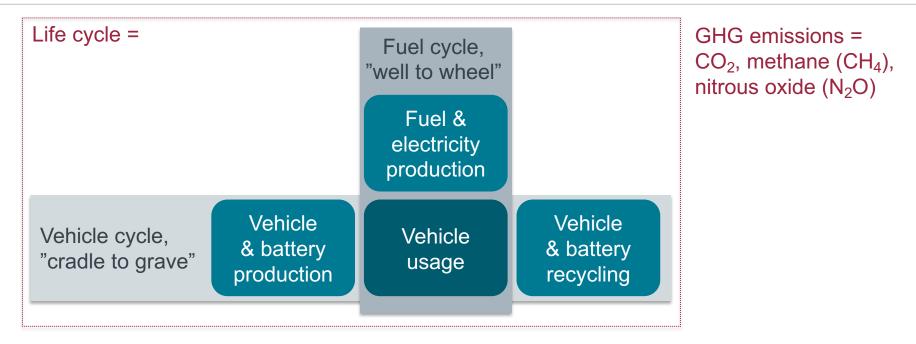
Global transport sector GHG emissions in 1.5°C scenario



ICCT (2020). Vision 2050: A strategy to decarbonize the global transport sector by mid-century.



This study: Life-cycle GHG emissions





Our methodology: Lifetime average electricity mix

- Vehicle lifetime average carbon intensity of fuel/electricity mix:
 - Average biofuel blend
 - Average electricity mix

Worst case: Projected future mix based on current policies

Best case: Paris Agreementaligned development

1000 India STEPS Lifetime mix for 2021 cars •••• India SDS (hWh) — China STEPS •••• China SDS 800 United States STEPS eq. •••• United States SDS Life-cycle GHG emission (g CO_2 - European Union STEPS •••• European Union SDS 600 400 200 2020 2025 2030 2035 2040 2045 2050

Bieker (2021). A global comparison of the life-cycle GHG emissions of combustion engine and electric passenger cars.

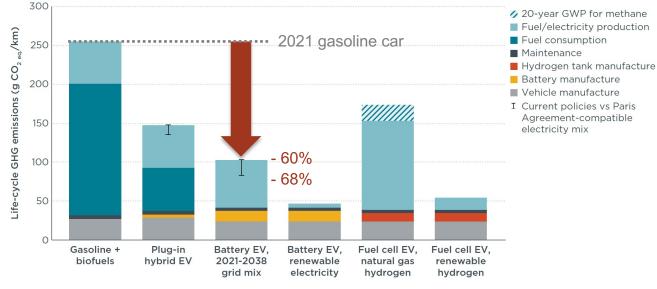


Life-cycle GHG emissions of electricity consumption

Results: 2021 passenger cars in the U.S.

- Gasoline cars include
 hybrid electric vehicles
- Plug-in hybrid EVs: 42%–45% lower emissions
- Battery EVs: 60%–68% lower emissions
- Fuel cell EVs: emissions vary with hydrogen source

ON CLEAN TRANSPORTATION



Life-cycle GHG emissions of average 2021 passenger cars

Bieker (2021). A global comparison of the life-cycle GHG emissions of combustion engine and electric passenger cars.

Results: 2030 passenger cars in the U.S.

- 2030 gasoline cars: • 10% lower emissions
- 2030 plug-in hybrids: • 48%-56% lower emissions
- 2030 battery EVs: • 66%-78% lower emissions

100

50

0

Gasoline +

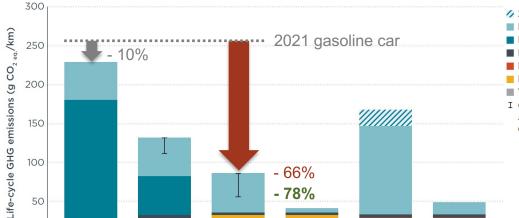
biofuels

Plug-in

hybrid EV

2030 fuel cell EVs: • emissions vary with hydrogen source

ON CLEAN TRANSPORTATION



66% - 78%

Battery EV.

renewable

electricity

Life-cycle GHG emissions of average 2030 passenger cars

20-year GWP for methane Fuel/electricity production Fuel consumption Maintenance Hvdrogen tank manufacture Battery manufacture Vehicle manufacture I Current policies vs Paris Agreement-compatible electricity mix

Fuel cell EV.

renewable

hvdrogen

Fuel cell EV.

natural gas

hvdrogen

Bieker (2021). A global comparison of the life-cycle GHG emissions of combustion engine and electric passenger cars.

Battery EV.

2030-2047

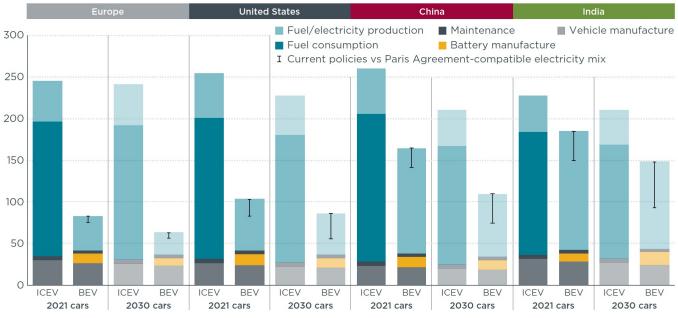
arid mix

Global: Battery EVs have lowest emissions

- **Battery EVs:** ٠ lowest emissions in
 - Europe •
 - the U.S. •
 - China ٠
 - India •
- emissions (g CO2 eq/km) The emission • benefit increases for cars registered in **2030**

ON CLEAN TRANSPORTATION

Life-cycle GHG

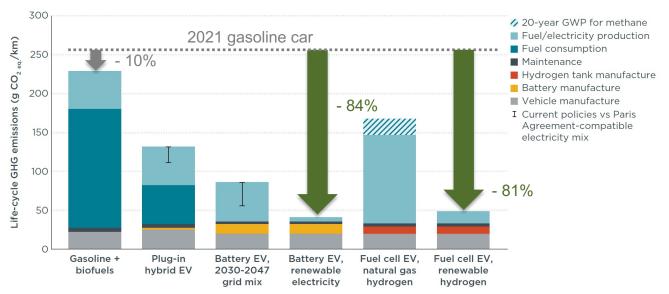


Bieker (2021). A global comparison of the life-cycle GHG emissions of combustion engine and electric passenger cars.

Life-cycle GHG emissions of average 2021 and 2030 passenger cars

Outlook: Passenger car fleet in 2050

- Renewable electricity powered battery EVs: 84% lower emissions
- Green hydrogen powered fuel cell EVs: 81% lower emissions
- Battery and fuel cell EVs allow to achieve the 2050 emission target.





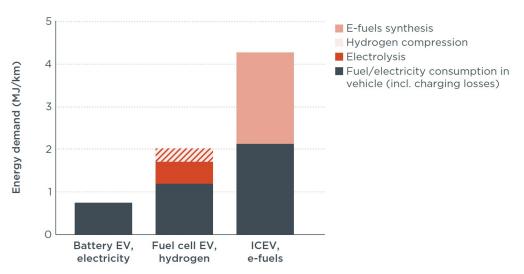


Bieker (2021). A global comparison of the life-cycle GHG emissions of combustion engine and electric passenger cars.

Electricity, green hydrogen and e-fuels

- Driving on **renewable hydrogen** is **three times** more energy intensive than battery EVs.
- Driving on e-fuels is six times more energy intensive than battery EVs.
- E-fuels are too expensive and too limited to contribute to the decarbonization of road transport.

Energy demand of driving medium size cars with electricity, renewable hydrogen, and e-fuels





Bieker (2021). A global comparison of the life-cycle GHG emissions of combustion engine and electric passenger cars.

Key messages

- Already for cars registered today, battery EVs show lowest life-cycle GHG emissions.
- Battery EVs and hydrogen fuel cell EVs have the potential to be near zero-carbon, also on a life-cycle basis.
- There is no realistic pathway to decarbonize combustion engine vehicles: the availability of e-fuels and low carbon biofuels is too limited to substantially reduce the emissions of the fuel mix.

- To limit global warming to 1.5 °C, the global passenger car fleet needs to be electric by 2050.
- Vehicle lifetimes of 15-18 years require that the production of new combustion engine vehicles needs to be phased out by 2030-2035.



Thank you! g.bieker@theicct.org

